

CM/ECF Release 3.2

Enhanced Docket Report Options

Enhanced Docket Report

The screenshot shows the ECF Docket Sheet selection screen. The interface includes a navigation bar with links for Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. The main content area is titled "Docket Sheet" and contains the following fields and options:

- Case number: 07-1023 (with a "Find This Case" button)
- Radio buttons for "Filed" (selected) and "Entered" (with a date field "7/30/2007" and a "to" field)
- Documents: [] to []
- Include:
 - Terminated parties
 - Links to Notices of Electronic Filing
 - Public docket
- Document options (highlighted in yellow):
 - Include headers when displaying PDF documents
 - View multiple documents
 - Create Record on Appeal
- Format:
 - HTML
 - Text
- Sort by: Oldest date first (dropdown menu)
- Buttons: Run Report, Clear, Make these options my default, Schedule this to run (dropdown menu)

- These options appear on the revised Docket Sheet selection screen for court users.
- PACER users will have similar selections.

Enhanced Docket Report PDF Document Headers

ECF Bankruptcy Adversary Query Reports Utilities Search Logout

Docket Sheet

Case number: 1:08-bk-10018

Filed to

Entered to

Documents: to

Include:

Terminated parties

Links to Notices of Electronic Filing

Public docket

Document options:

Include headers when displaying PDF documents

View multiple documents

Create Record on Appeal

Format:

HTML

Text

Sort by: Oldest date first

Run Report Clear Make these options my default Schedule this to run:

Header option selection on docket report selection screen.

BK v3.2 3

Enhanced Docket Report PDF Document Headers

Case 08-10018 Doc 1 Filed 01/08/08 Entered 01/08/08 11:32:10 Desc New Form 1
al Form 1) (1/08) Page 1 of 3

Case 08-10018 Doc 1 Filed 01/08/08 Entered 01/08/08 11:32:10 Desc New Form 1
Page 1 of 3

Excluded from Electronic Case

Excluded Parties

Case Name:

Case Number:

Case Description:

Case Address:

Case number, document number, filed date, EOD and time, description and page number will appear at the top of each page of your document.

BK v3.2 4

Enhanced Docket Report View Multiple Documents

The screenshot shows the ECF Docket Sheet interface. At the top, there is a navigation bar with links for Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. Below this, the 'Docket Sheet' title is displayed. The main area contains several input fields and checkboxes. The 'Case number' field is populated with '1:08-bk-10018'. There are radio buttons for 'Filed' and 'Entered', each followed by a date range selector. Below these are more date range selectors for 'Documents'. Under the 'Include:' section, there are checkboxes for 'Terminated parties', 'Links to Notices of Electronic Filing', and 'Public docket'. The 'Document options:' section includes checkboxes for 'Include headers when displaying PDF documents', 'View multiple documents' (which is highlighted with a yellow box), and 'Create Record on Appeal'. At the bottom, there is a 'Sort by' dropdown menu set to 'Oldest date first', and a 'Run Report' button with a 'Clear' button and a checkbox for 'Make these options my default'. A 'Schedule this to run' dropdown menu is also present.

It will not be necessary to view or print each PDF document from the docket report separately.

BK v3.2 7

Enhanced Docket Report View Multiple Documents

Multiple Documents

- Combines all PDF documents or a selection of PDF documents into one PDF file.
 - For viewing and printing
 - For downloading to a zipped file
- PACER users will be charged the same rate per page.

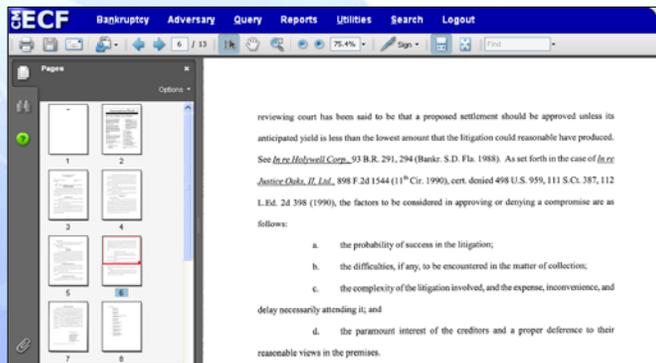
BK v3.2 8

Enhanced Docket Report View Multiple Documents

Filing Date	#	Select all / clear	Docket Text
01/08/2008	1	<input type="checkbox"/>	Chapter 7 Voluntary Petition. Receipt Number CC, Fee Amount \$299 Filed by Tony K. Hatch, Anita J. Hatch Section 316 Incomplete Filing Date 2/22/2008 Federal Income Tax Return Due 1/23/2008. Credit Counseling Date 1/23/2008. Incomplete Filings due by 1/23/2008. (JPW) Additional attachment(s) added on 1/9/2008 (JPW). (Entered: 01/08/2008)
01/08/2008	2	<input type="checkbox"/>	First Meeting of Creditors with 341(a) meeting to be held on 02/15/2008 at 01:00 PM at Room 101 U.S. Trustee's Office. Objections for Discharge due by 04/15/2008. (JPW) (Entered: 01/08/2008)
01/08/2008	3	<input type="checkbox"/>	Motion to Avoid Lien with First Westside Bank Filed by Joint Debtor Anita J. Hatch, Debtor Tony K. Hatch (JPW) Additional attachment(s) added on 2/11/2008 (JPW). (Entered: 01/08/2008)
01/08/2008	4	<input type="checkbox"/>	Motion for Adequate Protection or in the alternative, Motion for Relief from Stay. Receipt Number CC, Fee Amount \$150. Filed by Creditor First Nationwide Mortgage Corp. (JPW) Additional attachment(s) added on 2/12/2008 (JPW). (Entered: 01/08/2008)

The Docket Report will include a new column labeled "Select" if View Multiple Documents is checked.

Enhanced Docket Report View Multiple Documents



- All Adobe features are still available such as this Thumbnail view.
- Headers on each page is an option, although this view does not show this.

Enhanced Docket Report Record on Appeal

The screenshot shows the ECF Docket Sheet interface. At the top, there is a navigation bar with the ECF logo and menu items: Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. Below the navigation bar, the page title is "Docket Sheet". The main content area contains several input fields and checkboxes. The "Case number" field is populated with "1:08-bk-10018". There are radio buttons for "Filed" (selected) and "Entered", followed by "to" fields. Below that are "Documents" fields with "to" fields. The "Include:" section has checkboxes for "Terminated parties", "Links to Notices of Electronic Filing", and "Public docket". The "Document options:" section has checkboxes for "Include headers when displaying PDF documents", "View multiple documents", and "Create Record on Appeal" (which is checked and highlighted in yellow). At the bottom, there is a "Sort by" dropdown menu set to "Oldest date first", a "Run Report" button, a "Clear" button, a "Make these options my default" checkbox, and a "Schedule this to run" dropdown menu.

A court user can create a Record on Appeal from this selection screen.

Enhanced Docket Report Record on Appeal

Like Multiple Documents feature this creates one file of selected PDF documents automatically including:

- Full docket report
- Headers and footers

Enhanced Docket Report Record on Appeal

- Can be used to compile all designated items for the record on appeal for the appellate court
- Can also be used by chambers or court staff for analysis of any matter and its related documents.

Enhanced Docket Report Create Appendix

The screenshot shows the ECF Docket Sheet interface. At the top, there are navigation tabs: Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. The main heading is "Docket Sheet". Below this, there is a "Case number" field with the value "1:08-bk-10018". There are radio buttons for "Filed" and "Entered", and a "Documents" field with a range selector. Under the "Include:" section, there are checkboxes for "Terminated parties", "Links to Notices of Electronic Filing", and "Create Appendix" (which is checked and highlighted in yellow). Under the "Document options:" section, there are checkboxes for "Include headers when displaying PDF documents" and "View multiple documents". A "Sort by" dropdown menu is set to "Oldest date first". At the bottom, there are "Run Report" and "Clear" buttons, and a checkbox for "Make these options my default".

Attorneys and other PACER users are given the same function only it's called Create Appendix.