

## Document Linkage For E-Filers

The following listing of document linkages reflect what the Court has determined will best create an electronic 'packet' for the Judges, Chambers Staff and Case Managers to use in administration of cases. Electronic Filers may choose to link their document to other pleadings in addition to those listed below. Only those documents that allow linkage are listed here. In some cases, linkage is optional because the document may or may not have been filed. If a document indicated below is in the 'Link To' column exists, link to it.

NOTE: Only those documents that allow for linkage are listed here. Documents that do not require or allow for linkage are not listed here

### Answer/Response/Obj Category:

<u>Pick List Option</u> (Answer/Response/Obj)	<u>Link To</u>
Amended Answer to Complaint	Complaint
Answer to Amended Complaint	Complaint
Answer to Ancillary Petition	Ancillary Petition
Answer to Counterclaim	Counterclaim
Answer to Crossclaim	Crossclaim
Answer to Third Party Complaint	Third Party Complaint
Answer to Writ	Writ
Disclaimer of Interest	Complaint
Objection	Application, Motion and/or pleading that is being objected to
Objection to Confirmation of Plan	Motion to Confirm and/or the Plan that are being objected to
Reply	Document that is being replied to

**Pick List Option**  
**(Answer/Response/Obj)**

**Link To**

Reply to Response to Motion to Withdraw the Reference	Motion to Withdraw Reference and Response to Motion to Withdraw the Reference
Response	Application or Motion that is being responded to
Response to Motion to Withdraw the Reference	Motion to Withdraw the Reference
Response to Rules Compliance Order	Application or Motion that caused the order re: compliance with rules to be issued as well as the Order Re: Compliance With Rules
Response to Show Cause Order	Application, Motion, Complaint or Voluntary Petition that caused the show cause order to be issued as well as the Show Cause Order

**Appeal Category:**

**Pick List Option (Appeal)**

**Link To**

Appeal Supplement	Notice of Appeal
Appellee Designation and Statement of Issues	Notice of Appeal
Certification of Direct Appeal	Petition Requesting Direct Appeal
Cross Appeal	Notice of Appeal
Election	Notice of Appeal
Notice of Appeal	Order being appealed
Notice of Appeal (Corrected Clerical Error)	Notice of Appeal and order being appealed

**Pick List Option (Appeal)**

**Link To**

Petition Requesting Direct Appeal

Notice of Appeal and/or order being appealed

Statement of Issues on Appeal

Notice of Appeal

**Complaint Category:**

**Pick List Option (Complaint)**

**Link To**

Amended Complaint

Complaint

Counterclaim

Complaint

Crossclaim

Complaint

Third Party Complaint

Complaint

**Miscellaneous Category:**

**Pick List Option (Miscellaneous)**

**Link To**

1019 Conversion Schedules

Event that contains the previously filed schedules (Voluntary Petition, Schedules, Amended Schedules)

26(a) Disclosure

Complaint and any order or notice directing filing of the 26(a) Disclosure

7026(f) Report

Complaint and any order or notice directing filing of the 7026(f) Report

Affidavit

Application or Motion filed with the Affidavit.

Pick List Option (Miscellaneous)

Link To

Amended List of Creditors

Amended Schedule, if filed as part of the 2 Step process for amended schedules.

Voluntary Petition, if filed to add creditor's agents to the matrix, and amended schedules are not required to be filed

Amended Schedules

Voluntary Petition or Schedules (depending on whether the initial schedules were uploaded as part of the petition or docketed as a separate event.)

Amended Voluntary Petition

Voluntary Petition

Certificate of Budget and Credit Counseling Course

Voluntary Petition

Certificate of Contested Matter

Application or Motion it relates to and objections/responses

Certificate of Non-Contested Matter

Application or Motion it relates to

Certificate of Receipt of Debtor's Tax Information By Requestor

Request for Copy of Debtor's Tax Information

Certificate of Service

All documents the Certificate of Service indicates were served

Certificate of Service Re: Debtor's Tax Information to Requestor

Request for Copy of Debtor's Tax Information

Certificate of Service Re: Notice of the First Meeting of Creditors

Notice of the First Meeting of Creditors

Certification of Cure of Entire Residential Judgment

Intent to Cure Default

Certificate of Debtor's Attorney Re: Reaffirmation Agreement

Motion for Reaffirmation or Reaffirmation Agreement

<u>Pick List Option (Miscellaneous)</u>	<u>Link To</u>
Certification of Protection of Property From Damage	Intent to Cure Default
Chapter 11 Small Business Balance Sheet	Chapter 11 Voluntary Petition
Chapter 11 Small Business Cash Flow Statement	Chapter 11 Voluntary Petition
Chapter 11 Small Business Statement of Operations	Chapter 11 Voluntary Petition
Chapter 11 Small Business Statement of Monthly Income	Chapter 11 Voluntary Petition
Chapter 13 Statement of Monthly Income	Chapter 13 Voluntary Petition
Chapter 7 Means Test	Chapter 7 Voluntary Petition
Cover Sheet	Voluntary Petition in BK cases Complaint in AP cases
Debtor's Continued Meeting of Creditors	Notice of the First Meeting of Creditors
Debtor's Rebuttal of Presumption of Abuse	UST or Clerk's Statement that Presumed Abuse Exists
Debtor's Statement of Good Faith Filing	Voluntary Petition Motion to Extend or Impose Stay, if applicable
Disclosure of Compensation	Link only if amended to the original disclosure of compensation
Disclosure Regarding Receivers	Voluntary Petition
Discovery Document	Complaint and any order directing filing of the Discovery Document

Pick List Option (Miscellaneous)

Link To

Document	Application or Motion it relates to, if applicable. Complaint or Voluntary Petition, if applicable. Otherwise, link to the document it directly relates to, if applicable
Employee Income Record and / or Statement of No Employee Income Record	Voluntary Petition
Intent to Cure Default	Voluntary Petition
Involuntary Creditor List	Link to relevant order or document
Joinder	Application or Motion the party wishes to join in. Complaint or Voluntary Petition, if wish to join into the entire proceeding or case.
Law Student Appearance	Link to the document that is being heard at the hearing which the law student will be participating in
List of Creditors Cure With Verification	Voluntary Petition and any relevant Deficiency Notice that may have been issued
Notice of Intent to Request Transcript Redaction	Transcript
Notice of Tax Return Compliance	Report of Tax Return Not Provided - 521(e)
Notice of Transcript Request	Link to the document that was heard at the hearing
Notice to Creditors (Chapter 9)	Document that the notice is being given on
Opposition Brief/Memorandum	Application or Motion that is being opposed

<u>Pick List Option (Miscellaneous)</u>	<u>Link To</u>
Pre Trial Statement	Complaint and any order directing filing of the Pre Trial Statement
Presumption of Undue Hardship re: Reaffirmation Agreement	Motion for Reaffirmation or Reaffirmation Agreement
Publication Certificate of Service	Document that was published
Reaffirmation Agreement	Motion for Reaffirmation, if filed
Reaffirmation Agreement Cover Sheet	Motion for Reaffirmation and/or Reaffirmation Agreement
Reaffirmation Disclosure Statement	Motion for Reaffirmation or Reaffirmation Agreement
Satisfaction of Judgment	Judgment, if in our system
Schedules	Voluntary Petition
Schedules/Statement of Financial Affairs	Voluntary Petition
Sealed Document	Relevant, previously filed document, if applicable
Social Security Number	Voluntary Petition
Statement In Support Of Reaffirmation Agreement	Motion for Reaffirmation or Reaffirmation Agreement
Statement of Compliance with Credit Counseling Requirement	Voluntary Petition; or, the Credit Counseling Certificate if filed separately from the Voluntary Petition
Statement of Financial Affairs	Voluntary Petition
Statement of Intent	If amended, link to the initial statement of intent. Otherwise, do not link.
Statement Re: Failure to Comply - Tax Returns	Request for Copy of Debtor's Tax Information

<u>Pick List Option (Miscellaneous)</u>	<u>Link To</u>
Status Report	Application or Motion, if applicable. Complaint or Voluntary Petition, if applicable. Any order that directs the filing of the Status Report, if applicable
Stipulation (No Order Requested)	Document that prompted the filing of the stipulation, if applicable
Support Brief/Memorandum	Application or Motion that is being supported
Support Document	Application or Motion that is being supplemented
Transcript Redaction Request	Transcript
Verification Cure	Voluntary Petition and any relevant Deficiency Notice that may have been issued
Verification of Confirmable Plan	The plan it refers to
Verification of List of Creditors Address Mailing Matrix	Amended Schedules
Witness List and Exhibits	Complaint, Application or Motion being heard at the hearing/trial. Any order that directs filing of a Witness List and Exhibits

**Motion Category:**

<u>Pick List Option (Motion)</u>	<u>Link To</u>
Abandon	If amended, link this motion to the original motion
Abstain	If amended, link this motion to the original motion

**Pick List Option (Motion)**

**Link To**

Adequate Protection	If amended, link this motion to the original motion
Amend	Document being amended
Appear Pro Hac Vice	Complaint, Application or Motion being heard at the hearing/trial
Appear Telephonically	Compliant, Application or Motion being heard at the hearing/trial
Appoint Trustee	If amended, link this motion to the original motion
Appoint Examiner	If amended, link this motion to the original motion
Approve	Link to what you want approved
Assume	If amended, link this motion to the original motion
Avoid Lien	If amended, link this motion to the original motion
Borrow	If amended, link this motion to the original motion
Certificate and Motion to Determine Notice	Link to document you want notice determined on
Certification to Court of Appeals	Notice of Appeal
Change of Venue	If amended, link this motion to the original motion
Chapter 11 Initial Motion	If amended, link this motion to the original motion
Chapter 13 Fees and Expenses and Notice	Confirmed Chapter 13 Plan and the Disclosure of Compensation

**Pick List Option (Motion)**

**Link To**

Clerk's Entry of Default	Document that was defaulted on, most times an order
Compel	If amended, link this motion to the original motion
Compromise Controversy	If amended, link this motion to the original motion
Condition Use of Collateral	If amended, link this motion to the original motion
Continuation of Utility Service Under 366(b)	If amended, link this motion to the original motion
Confirm Amended Plan (12)	Plan that you want confirmed
Confirm Amended Plan (13)	Plan that you want confirmed and Disclosure of Compensation
Confirm Plan (12)	Original Plan
Confirm Plan (13)	Original Plan and Disclosure of Compensation
Contempt	If amended, link this motion to the original motion
Continue/Reschedule Hearing	Application or Motion that is being heard at the hearing. Voluntary Petition, if the status of the case is what is being considered at the hearing
Continue/Reschedule Trial	Complaint
Convert Case (all chapters)	If amended, link this motion to the original motion
Dismiss Adversary Proceeding	If amended, link this motion to the original motion

**Pick List Option (Motion)**

**Link To**

Dismiss Case

If amended, link this motion to the original motion

Dismiss/Withdraw Document

Document you wish to have dismissed/withdrawn. If you wish to have an Objection or Response to a Motion withdrawn, link to the motion as well as the objection or response

Employ

If amended, link this motion to the original motion

Employ and Approve Retainer

If amended, link this motion to the original motion

Employ and Sell

If amended, link this motion to the original motion

Employ, Sell & Compensate

If amended, link this motion to the original motion

Enforce

Document you wish to have enforced (usually an order or judgment)

Entry of Order

Application or Motion you wish to have an order entered for, if applicable

Expedite Hearing

Application or Motion that will be heard at the hearing

Expunge Document or Information

Document or document that contains the information you want expunged

Extend Time

Document that specifies the time (i.e. a Deficiency Notice), if applicable If amended, link this motion to the original motion

**Pick List Option** (Motion)

**Link To**

Extend Time (Adversary)	Document that specifies the time (i.e. a Deficiency Notice), if applicable If amended, link this motion to the original motion
Extend Time to File Answer to Complaint	Complaint
Extend Time to File Answer to Intervenor Complaint	Intervenor Complaint
Extension of Time Re: Transcript	Transcript
Leave to Appeal	Judgment or Order you wish to appeal
Leave to File	Document the filing will be related to, if applicable
Limit Notice	Application or Motion you wish to limit notice on
Modify Confirmed Plan	Plan that was confirmed and the Modified Plan
More Definite Statement	Document that you need a more definite statement on, usually an application, motion, final order or the complaint
Objecting to Discharge	If amended, link this motion to the original motion
Objection to Claim	If amended, link this motion to the original motion
Objection to Exemption	If amended, link this motion to the original motion
Pay Wages To Trustee	Optional linkage to a related document
Quash	Document that you want quashed (i.e. a subpoena or a summons)

**Pick List Option (Motion)**

**Link To**

Reaffirmation

Reaffirmation Agreement, if filed before and separate from the motion. If amended, link this motion to the original motion

Reconsider

Order you want reconsidered (*Do not use this event if you want an order dismissing the case reconsidered; instead, docket Motion to Reinstate Case.*)

Redeem

If amended, link this motion to the original motion

Reinstate

*This event is only to be used if the case is dismissed but NOT closed; If the case is already closed, docket Motion to Reopen Case for the appropriate chapter.* If amended, link this motion to the original motion

Release Employer From Paying Wages to Trustee

Order granting the Motion to Pay Wages to Trustee

Release Funds

Intent to Cure Default

Relief From Stay (Amended)

Motion for Relief from Stay that is being amended

Remand

Document that you wish to have remanded to State Court (i.e. an application, motion or complaint)

Reject

If amended, link this motion to the original motion

Relief from Stay (Amended)

Link this motion to the original motion

Removal of Professional or Trustee

If amended, link this motion to the original motion

**Pick List Option (Motion)**

**Link To**

Reopen Case (all chapters)

If amended, link this motion to the original motion

Reopen Adversary Proceeding

If amended, link this motion to the original motion

Report of Mediation

Link to Order or MOP that instructs that refers the matter to mediation. May also be linked to other related documents.

Sanctions or Damages

If amended, link this motion to the original motion

Seal/Restrict Public Access

Document that you wish to have sealed/restricted from public access

*(NOTE: The document to be placed under seal or restricted from public access must be docketed before the motion is filed. Ability to view the document will be restricted to court staff only)*

Sell

If amended, link this motion to the original motion

Set Hearing

Application or Motion that is being heard at the hearing. Voluntary Petition, if the status of the case is being considered

Shorten Time

Application or Motion you wish to have noticing time shortened on

**Pick List Option (Motion)**

**Link To**

Stay	Order or Judgment you wish to have stayed.  If amended, link this motion to the original motion  <i>(This event is to be used when you want to have an order or judgment stayed. To have a case or proceeding stayed, use the event Motion to Hold Case in Abeyance.)</i>
Stipulation	Document the stipulation relates to, if applicable
Stipulation (Motion to Approve)	Stipulation filed separately
Stipulation (Motion to Approve) and Stipulation	Document the stipulation relates to, if Applicable
Stipulation (To Relief From Stay)	Motion for Relief From Stay, if applicable
Strike	Document you wish to have stricken
Transfer Adversary	If amended, link this motion to the original motion
Transfer Case	If amended, link this motion to the original motion
Turnover (Motion for)	If amended, link this motion to the original motion
Use Case Collateral	If amended, link this motion to the original motion
Vacate	Document you wish to have vacated
Vacate and Reschedule Hearing	Application or Motion that is being heard at the hearing

**Pick List Option (Motion)**

**Link To**

Vacate Discharge

Order of Discharge

Vacate Hearing

Application or Motion that is being heard at the hearing

Waive Appearance

Application or Motion that is being heard at the hearing

Withdrawal of Reference

Complaint, Application or Motion you wish to have withdrawn to District Court

If amended, link this motion to the original motion

**Notice Category:**

**Pick List Option (Notice)**

**Link To**

1009-1.1 Notice of Amendment to Schedule {NOTE: This document can be included in the Amended Schedules pdf. It does not need to be filed separately}

Amended Schedules

3015 Notice-1.2

Plan and 341 Meeting

3015 Notice-1.3

Plan, 341 Meeting and Relevant Order

3015 Notice-1.6

Plan and 341 Meeting

3015 Notice-1.7

Plan and Relevant Order

3015 Notice-1.8

Plan and Relevant Order

4001-1.1 Notice

Motion the notice refers to

9013-1.1 Notice

Motion the notice refers to

Dismiss Defendant Pursuant to FRBP 7014

Complaint or Amended Complaint

**Pick List Option (Notice)**

**Link To**

Notice	Document the notice is about
Notice of Default	Document that was defaulted on (usually an order or judgment)
Notices of Dismissal of Adversary Proceeding	Complaint
Notice of Hearing and Right to Object (Chapter 12)	Chapter 12 Plan and Motion to Confirm
Notice of Rescission of Reaffirmation Agreement	Reaffirmation Agreement
Notice of Withdrawal of Document	Document being withdrawn. If this notice is to withdraw an objection or application, ensure that this notice is linked to the application or motion as well as the objection or response

**Plan Category:**

**Pick List Option (Plan)**

**Link To**

Amended Plans	All previously filed plans
Amended Disclosure Statement	All previously filed disclosure statements
Modified Plan	Plan that was confirmed

**Trustee Category:**

**Pick List Option (Trustee)**

**Link To**

Statement of Non-Compliance	Motion to Dismiss Case
Statement to Cure Deficiency	Motion to Dismiss Case
Trustee's Continued Meeting of Creditors Chapter 13	Notice of the First Meeting of Creditors

Pick List Option (Trustee)

Link To

Trustee's Continued Meeting of Notice of the First Meeting of Creditors  
Creditors Chapter 7, 11, 12

***NOTE: There is no linkage ability for the Chapter 7 Trustee's batch event continuing the 341 Meeting which was continued at the First Meeting itself.***

US Trustee's Statement re: Disclosure Disclosure Statement  
Statement

# DEACTIVATED EVENTS

<u>Category</u>	<u>Pick List Option</u>	<u>Link To</u>
Miscellaneous	Certificate Re: Chapter 13 Plan Objections	Link to the Plan and any Objections To Confirmation of the Plan.
Miscellaneous	Employee Income Record	Voluntary Petition
Miscellaneous	Statement Concerning No Employee Income Record	Voluntary Petition
Miscellaneous	U S T Declination Statement Pursuant to Section 704(b)(2)	Previously filed Statement of Presumption of Abuse
Notice	Notice of Filing of Chapter 13 Plan	Chapter 13 Plan
Notice	Notice of Filing of Chapter 13 Plan with Certificate of Service	Chapter 13 Plan
Notice	Notice of Hearing and Right to Object (Chapter 13)	Chapter 13 Plan and any applicable Order
Notice	Notice of Intent to Request Redaction	Notice to Parties regarding Redaction Procedures (Hint: This is a Court event)
Notice	Notice of Hearing on Motion to (Chapter 11)	Motion to Dismiss or Motion to Dismiss or Motion to Convert Convert (whichever is appropriate)
		<i>{Deactivated}</i>

<u>Category</u>	<u>Pick List Option</u>	<u>Link To</u>
Notice	Notice of Withdrawal of Attorney	Motion to Withdraw As Attorney as well as any other application or motion the attorney is involved in, if applicable.

Updated 3/21/2013