

Document Linkage For E-Filers

The following listing of document linkages reflect what the Court has determined will best create an electronic 'packet' for the Judges, Chambers Staff and Case Managers to use in administration of cases. Electronic Filers may choose to link their document to other pleadings in addition to those listed below. Only those documents that allow linkage are listed here. In some cases, linkage is optional because the document may or may not have been filed. If a document indicated below is in the 'Link To' column exists, link to it.

NOTE: Only those documents that allow for linkage are listed here. Documents that do not require or allow for linkage are not listed here. **New Event linkages under the new Bankruptcy Reform Act are in bold, red letters.**

Answer/Response/Obj Category:

<u>Pick List Option</u>	<u>Link To</u>
Amended Answer to Complaint	The complaint
Answer to Amended Complaint	Complaint
Answer to Ancillary Petition	Ancillary Petition
Answer to Counterclaim	Counterclaim
Answer to Crossclaim	Crossclaim
Answer to Third Party Complaint	Third Party Complaint
Answer to Writ	Writ
Disclaimer of Interest	Complaint
Objection	Application, Motion and/or pleading that is being objected to
Objection to Confirmation of Plan	Motion to Confirm and/or the

	Plan that are being objected to
Reply	Document that is being replied to
Reply to Response to Motion to Withdraw the Reference	Motion to Withdraw Reference and Response to Motion to Withdraw the Reference
Response	Application or Motion that is being responded to
Response to Motion to Withdraw the Reference	Motion to Withdraw the Reference
Response to Rules Compliance Order	Application or Motion that caused the order re: compliance with rules to be issued as well as the Order Re: Compliance With Rules
Response to Show Cause Order	Application, Motion, Complaint or Voluntary Petition that caused the show cause order to be issued as well as the Show Cause Order

Appeal Category:

Pick List Option

Link To

Appeal Supplement

Notice of Appeal

Appellee Designation and Statement of Issues

Notice of Appeal

Certification of Direct Appeal

Petition Requesting Direct Appeal

Cross Appeal

Notice of Appeal

Election	Notice of Appeal
Notice of Appeal	Order being appealed
Petition Requesting Direct Appeal	Notice of Appeal and/or order being appealed
Statement of Issues on Appeal	Notice of Appeal

Complaint Category:

Pick List Option

Amended Complaint

Counterclaim

Crossclaim

Third Party Complaint

Link To

Complaint

Complaint

Complaint

Complaint

Miscellaneous Category:

Pick List Option

1019 Conversion Schedules

26(a) Disclosure

7026(f) Report

Affidavit

Amended Creditor Matrix

Link To

Event that contains the previously filed schedules (Voluntary Petition, Schedules, Amended Schedules)

Complaint and any order or notice directing filing of the 26(a) Disclosure

Complaint and any order or notice directing filing of the 7026(f) Report

Application or Motion filed with the Affidavit.

Amended Schedule, if filed as part of the 2 Step process for amended

	schedules. Voluntary Petition, if filed to add creditor's agents to the matrix, and amended schedules are not required to be filed,
Amended Schedules	Voluntary Petition or Schedules (depending on whether the initial schedules were uploaded as part of the petition or docketed as a separate event.)
Amended Voluntary Petition	Voluntary Petition
Certificate of Budget and Credit Counseling Course	Voluntary Petition
Certificate of Contested Matter	Application or Motion it relates to and objections/responses
Certificate of Non-Contested Matter	Application or Motion it relates to
Certificate of Receipt of Debtor's Tax Information By Requestor	Request for Copy of Debtor's Tax Information
Certificate of Service	All documents the Certificate of Service indicates were served
Certificate of Service Re: Debtor's Tax Information to Requestor	Request for Copy of Debtor's Tax Information
Certificate of Service Re: Notice of the First Meeting of Creditors	Notice of the First Meeting of Creditors
Certificate Re: Chapter 13 Plan Objections	Link to the Plan and any Objections To Confirmation of the Plan. Link to the Motion to Confirm if one has been filed

Certification of Cure of Entire Residential Judgment	Intent to Cure Default
Certificate of Debtor's Attorney Re: Reaffirmation Agreement	Motion for Reaffirmation or Reaffirmation Agreement
Certification of Protection of Property From Damage	Intent to Cure Default
Chapter 11 Small Business Balance Sheet	Chapter 11 Voluntary Petition
Chapter 11 Small Business Cash Flow Statement	Chapter 11 Voluntary Petition
Chapter 11 Small Business Statement of Operations	Chapter 11 Voluntary Petition
Chapter 11 Small Business Statement of Monthly Income	Chapter 11 Voluntary Petition
Chapter 13 Statement of Monthly Income	Chapter 13 Voluntary Petition
Chapter 7 Means Test	Chapter 7 Voluntary Petition
Cover Sheet	Voluntary Petition in BK cases Complaint in AP cases
Debtor's Continued Meeting of Creditors	Notice of the First Meeting of Creditors
Debtor's Rebuttal of Presumption of Abuse	UST or Clerk's Statement that Presumed Abuse Exists
Debtor's Statement of Good Faith Filing	Voluntary Petition Motion to Extend or Impose Stay, if applicable

Disclosure of Compensation	Link only if amended to the original disclosure of compensation
Discovery Document	Complaint and any order directing filing of the Discovery Document
Document	Application or Motion it relates to, if applicable. Complaint or Voluntary Petition, if applicable. Otherwise, link to the document it directly relates to, if applicable
Employee Income Record	Voluntary Petition
Intent to Cure Default	Voluntary Petition
Involuntary Creditor List	Link to relevant order or document
Joinder	Application or Motion the party wishes to join in. Complaint or Voluntary Petition, if wish to join into the entire proceeding or case.
Law Student Appearance	Link to the document that is being heard at the hearing which the law student will be participating in
Notice of Intent to Request Transcript Redaction	Transcript
Notice of Tax Return Compliance	Report of Tax Return Not Provided - 521(e)
Notice of Transcript Request	Link to the document that was heard at the hearing
Notice to Creditors (Chapter 9)	Document that the notice is being given on

Opposition Brief/Memorandum	Application or Motion that is being opposed
Pre Trial Statement	Complaint and any order directing filing of the Pre Trial Statement
Presumption of Undue Hardship re: Reaffirmation Agreement	Motion for Reaffirmation or Reaffirmation Agreement
Publication Certificate of Service	Document that was published
Reaffirmation Agreement	Motion for Reaffirmation, if filed
Reaffirmation Agreement Cover Sheet	Motion for Reaffirmation and/or Reaffirmation Agreement
Reaffirmation Disclosure Statement	Motion for Reaffirmation or Reaffirmation Agreement
Satisfaction of Judgment	Judgment, if in our system
Schedules	Voluntary Petition
Schedules/Statement of Financial Affairs	Voluntary Petition
Social Security Number	Voluntary Petition
Statement Concerning No Employee Income Record	Voluntary Petition
Statement In Support Of Reaffirmation Agreement	Motion for Reaffirmation or Reaffirmation Agreement
Statement of Compliance with Credit Counseling Requirement	Voluntary Petition; or, the Credit Counseling Certificate if filed separately from the Voluntary

	Petition
Statement of Financial Affairs	Voluntary Petition
Statement of Intent	If amended, link to the initial statement of intent. Otherwise, do not link.
Statement Re: Failure to Comply - Tax Returns	Request for Copy of Debtor's Tax Information
Status Report	Application or Motion, if applicable. Complaint or Voluntary Petition, if applicable. Any order that directs the filing of the Status Report, if applicable
Stipulation (No Order Requested)	Document that prompted the filing of the stipulation, if applicable
Support Brief/Memorandum	Application or Motion that is being supported
Support Document	Application or Motion that is being supplemented
Transcript Redaction Request	Transcript
UST Declination Statement Pursuant to Section 704(b)(2)	Previously filed Statement of Presumption of Abuse
Verification of Confirmable Plan	The plan it refers to
Witness List and Exhibits	Complaint, Application or Motion being heard at the hearing/trial. Any order that directs filing of a Witness List and Exhibits

Motion Category:

Pick List Option

Link To

Abandon

If amended, link this motion to the original motion

Abstain

If amended, link this motion to the original motion

Adequate Protection

If amended, link this motion to the original motion

Amend

Document being amended

Appear Pro Hac Vice

Complaint, Application or Motion being heard at the hearing/trial

Appear Telephonically

Compliant, Application or Motion being heard at the hearing/trial

Appoint Trustee

If amended, link this motion to the original motion

Appoint Examiner

If amended, link this motion to the original motion

Approve

Link to what you want approved

Assume

If amended, link this motion to the original motion

Avoid Lien

If amended, link this motion to the original motion

Borrow

If amended, link this motion to the original motion

Certificate and Motion to Determine Notice

Link to document you want notice determined on

Certification to Court of Appeals	Notice of Appeal
Change of Venue	If amended, link this motion to the original motion
Chapter 11 Initial Motion	If amended, link this motion to the original motion
Chapter 13 Fees and Expenses and Notice	Confirmed Chapter 13 Plan and the Disclosure of Compensation
Clerk's Entry of Default	Document that was defaulted on, most times an order
Compel	If amended, link this motion to the original motion
Compromise Controversy	If amended, link this motion to the original motion
Condition Use of Collateral	If amended, link this motion to the original motion
Continuation of Utility Service Under 366(b)	If amended, link this motion to the original motion
Confirm Amended Plan (12)	Plan that you want confirmed
Confirm Amended Plan (13)	Plan that you want confirmed and Disclosure of Compensation
Confirm Plan (12)	Original Plan
Confirm Plan (13)	Original Plan and Disclosure of Compensation
Contempt	If amended, link this motion to the original motion

Continue/Reschedule Hearing	Application or Motion that is being heard at the hearing. Voluntary Petition, if the status of the case is what is being considered at the hearing
Continue/Reschedule Trial	Complaint
Convert Case (all chapters)	If amended, link this motion to the original motion
Dismiss Adversary Proceeding	If amended, link this motion to the original motion
Dismiss Case	If amended, link this motion to the original motion
Dismiss/Withdraw Document	Document you wish to have dismissed/withdrawn. If you wish to have an Objection or Response to a Motion withdrawn, link to the motion as well as the objection or response.
Employ	If amended, link this motion to the original motion
Employ and Approve Retainer	If amended, link this motion to the original motion
Employ and Sell	If amended, link this motion to the original motion
Employ, Sell & Compensate	If amended, link this motion to the original motion
Enforce	Document you wish to have enforced (usually an order or judgment)

Entry of Order	Application or Motion you wish to have an order entered for, if applicable
Expedite Hearing	Application or Motion that will be heard at the hearing
Expunge Document or Information	Document or document that contains the information you want expunged
Extend Time	Document that specifies the time (i.e. a Deficiency Notice), if applicable If amended, link this motion to the original motion
Extend Time (Adversary)	Document that specifies the time (i.e. a Deficiency Notice), if applicable If amended, link this motion to the original motion
Extend Time to File Answer to Complaint	Complaint
Extend Time to File Answer to Intervenor Complaint	Intervenor Complaint
Extension of Time Re: Transcript	Transcript
Leave to Appeal	Judgment or Order you wish to appeal
Leave to File	Document the filing will be related to, if applicable
Limit Notice	Application or Motion you wish to limit notice on
Modify Confirmed Plan	Plan that was confirmed and the Modified Plan

More Definite Statement	Document that you need a more definite statement on, usually an application, motion, final order or the complaint
Objecting to Discharge	If amended, link this motion to the original motion
Objection to Claim	If amended, link this motion to the original motion
Objection to Exemption	If amended, link this motion to the original motion
Pay Wages To Trustee	Optional linkage to a related document
Quash	Document that you want quashed (i.e. a subpoena or a summons)
Reaffirmation	Reaffirmation Agreement, if filed before and separate from the motion If amended, link this motion to the original motion
Reconsider	Order you want reconsidered (<i>Do not use this event if you want an order dismissing the case reconsidered; instead, docket Motion to Reinstate Case.</i>)
Redeem	If amended, link this motion to the original motion
Reinstate	<i>This event is only to be used if the case is dismissed but NOT closed; If the case is already closed, docket</i>

	<p><i>Motion to Reopen Case for the appropriate chapter.</i></p> <p>If amended, link this motion to the original motion</p>
Release Employer From Paying Wages to Trustee	Order granting the Motion to Pay Wages to Trustee
Release Funds	Intent to Cure Default
Relief From Stay (Amended)	Motion for Relief from Stay that is being amended
Remand	Document that you wish to have remanded to State Court (i.e. an application, motion or complaint)
Reject	If amended, link this motion to the original motion
Relief from Stay (Amended)	Link this motion to the original motion
Removal of Professional or Trustee	If amended, link this motion to the original motion
Reopen Case (all chapters)	If amended, link this motion to the original motion
Reopen Adversary Proceeding	If amended, link this motion to the original motion
Report of Mediation	Link to Order or MOP that instructs that refers the matter to mediation. May also be linked to other related documents.
Sanctions or Damages	If amended, link this motion to the original motion

Seal/Restrict Public Access	Document that you wish to have sealed/restricted from public access <i>(NOTE: The document to be placed under seal or restricted from public access must be docketed before the motion is filed. Ability to view the document will be restricted to court staff only)</i>
Sell	If amended, link this motion to the original motion
Set Hearing	Application or Motion that is being heard at the hearing. Voluntary Petition, if the status of the case is being considered
Shorten Time	Application or Motion you wish to have noticing time shortened on
Stay	Order or Judgment you wish to have stayed If amended, link this motion to the original motion <i>(This event is to be used when you want to have an order or judgment stayed. To have a case or proceeding stayed, use the event Motion to Hold Case in Abeyance.)</i>
Stipulation	Document the stipulation relates to, if applicable
Stipulation (Motion to Approve)	Stipulation filed separately

Stipulation (Motion to Approve) and Stipulation	Document the stipulation relates to, if Applicable
Stipulation (To Relief From Stay)	Motion for Relief From Stay, if applicable
Strike	Document you wish to have stricken
Transfer Adversary	If amended, link this motion to the original motion
Transfer Case	If amended, link this motion to the original motion
Turnover (Motion for)	If amended, link this motion to the original motion
Use Case Collateral	If amended, link this motion to the original motion
Vacate	Document you wish to have vacated
Vacate and Reschedule Hearing	Application or Motion that is being heard at the hearing
Vacate Discharge	Order of Discharge
Vacate Hearing	Application or Motion that is being heard at the hearing
Waive Appearance	Application or Motion that is being heard at the hearing
Withdrawal of Reference	Complaint, Application or Motion you wish to have withdrawn to District Court If amended, link this motion to the original motion

Notice Category:

Pick List Option

Link To

1009-1.1 Notice of Amendment to Schedule *{NOTE: This document can be included in the Amended Schedules pdf. It does not need to be filed separately}*

Amended Schedules

3015 Notice-1.2

Plan and 341 Meeting

3015 Notice-1.3

Plan, 341 Meeting and Relevant Order

3015 Notice-1.6

Plan and 341 Meeting

3015 Notice-1.7

Plan and Relevant Order

3015 Notice-1.8

Plan and Relevant Order

4001-1.1 Notice

Motion the notice refers to

9013-1.1 Notice

Motion the notice refers to

Dismiss Defendant Pursuant to FRBP 7014

Complaint or Amended Complaint

Notice

Document the notice is about

Notice of Default

Document that was defaulted on (usually an order or judgment)

Notices of Dismissal of Adversary Proceeding

Complaint

Notice of Filing of Chapter 13 Plan

Chapter 13 Plan

Notice of Filing of Chapter 13 Plan with Certificate of Service

Chapter 13 Plan

Notice of Hearing and Right to Object (Chapter 12)

Chapter 12 Plan and Motion to Confirm

Notice of Hearing and Right to Object (Chapter 13)

Chapter 13 Plan and any applicable Order

Notice of Hearing on Motion to Dismiss or Motion to Convert

Motion to Dismiss or Motion to Convert (whichever is appropriate)

Notice of Intent to Request Redaction

Notice to Parties regarding Redaction Procedures (Hint: This is a Court event)

Notice of Rescission of Reaffirmation Agreement

Reaffirmation Agreement

Notice of Withdrawal of Attorney

Motion to Withdraw As Attorney as well as any other application or motion the attorney is involved in, if applicable.

Notice of Withdrawal of Document

Document being withdrawn. If this notice is to withdraw an objection or application, ensure that this notice is linked to the application or motion as well as the objection or response

Plan Category:

Pick List Option

Amended Plans

Link To

All previously filed plans

Amended Disclosure Statement

All previously filed disclosure statements

Modified Plan

Plan that was confirmed

Trustee Category:

Pick List Option

Statement of Non-Compliance

Link To

Motion to Dismiss Case

Statement to Cure Deficiency

Motion to Dismiss Case

Trustee's Continued Meeting
of Creditors Chapter 13

Notice of the First Meeting of
Creditors

Trustee's Continued Meeting of
Creditors Chapter 7, 11, 12

Notice of the First Meeting of
Creditors

*NOTE: There is no linkage ability for the Chapter 7 Trustee's batch event
continuing the 341 Meeting which was continued at the First Meeting itself.*

US Trustee's Statement re:
Disclosure Statement

Disclosure Statement

Updated 3/16/2011