

## Document Linkage For E-Filers

The following listing of document linkages reflect what the Court has determined will best create an electronic 'packet' for the Judges, Chambers Staff and Case Managers to use in administration of cases. Electronic Filers may choose to link their document to other pleadings in addition to those listed below. Only those documents that allow linkage are listed here. In some cases, linkage is optional because the document may or may not have been filed. If a document indicated below is in the 'Link To' column exists, link to it.

NOTE: Only those documents that allow for linkage are listed here. Documents that do not require or allow for linkage are not listed here. **New Event linkages under the new Bankruptcy Reform Act are in bold, red letters.**

### Answer/Response/Obj Category:

<u>Pick List Option</u>	<u>Link To</u>
Amended Answer to Complaint	The complaint
Answer to Amended Complaint	Complaint
Answer to Ancillary Petition	Ancillary Petition
Answer to Counterclaim	Counterclaim
Answer to Crossclaim	Crossclaim
Answer to Third Party Complaint	Third Party Complaint
Answer to Writ	Writ
Disclaimer of Interest	Complaint
Objection	Application, Motion and/or pleading that is being objected to
Objection to Confirmation of Plan	Motion to Confirm and/or the

	Plan that are being objected to
Reply	Document that is being replied to
Reply to Response to Motion to Withdraw the Reference	Motion to Withdraw Reference and Response to Motion to Withdraw the Reference
Response	Application or Motion that is being responded to
Response to Motion to Withdraw the Reference	Motion to Withdraw the Reference
Response to Rules Compliance Order	Application or Motion that caused the order re: compliance with rules to be issued as well as the Order Re: Compliance With Rules
Response to Show Cause Order	Application, Motion, Complaint or Voluntary Petition that caused the show cause order to be issued as well as the Show Cause Order

**Appeal Category:**

**Pick List Option**

**Link To**

Appeal Supplement

Notice of Appeal

Appellee Designation and Statement of Issues

Notice of Appeal

**Certification of Direct Appeal**

**Petition Requesting Direct Appeal**

Cross Appeal

Notice of Appeal

Election	Notice of Appeal
Notice of Appeal	Order being appealed
<b>Petition Requesting Direct Appeal</b>	<b>Notice of Appeal and/or order being appealed</b>
Statement of Issues on Appeal	Notice of Appeal

**Complaint Category:**

**Pick List Option**

Amended Complaint

Counterclaim

Crossclaim

Third Party Complaint

**Link To**

Complaint

Complaint

Complaint

Complaint

**Miscellaneous Category:**

**Pick List Option**

1019 Conversion Schedules

26(a) Disclosure

7026(f) Report

Affidavit

Amended Creditor Matrix

**Link To**

Event that contains the previously filed schedules (Voluntary Petition, Schedules, Amended Schedules)

Complaint and any order or notice directing filing of the 26(a) Disclosure

Complaint and any order or notice directing filing of the 7026(f) Report

Application or Motion filed with the Affidavit.

Amended Schedule, if filed as part of the 2 Step process for amended

	schedules. Voluntary Petition, if filed to add creditor's agents to the matrix, and amended schedules are not required to be filed,
Amended Schedules	Voluntary Petition or Schedules (depending on whether the initial schedules were uploaded as part of the petition or docketed as a separate event.)
Amended Voluntary Petition	Voluntary Petition
<b>Certificate of Budget and Credit Counseling Course</b>	<b>Voluntary Petition</b>
Certificate of Contested Matter	Application or Motion it relates to and objections/responses
Certificate of Non-Contested Matter	Application or Motion it relates to
<b>Certificate of Receipt of Debtor's Tax Information By Requestor</b>	<b>Request for Copy of Debtor's Tax Information</b>
Certificate of Service	All documents the Certificate of Service indicates were served
<b>Certificate of Service Re: Debtor's Tax Information to Requestor</b>	<b>Request for Copy of Debtor's Tax Information</b>
Certificate of Service Re: Notice of the First Meeting of Creditors	Notice of the First Meeting of Creditors
<b>Certification of Cure of Entire Residential Judgment</b>	<b>Intent to Cure Default</b>
<b>Certificate of Debtor's Attorney</b>	<b>Motion for Reaffirmation or</b>

<b>Re: Reaffirmation Agreement</b>	<b>Reaffirmation Agreement</b>
<b>Certification of Protection of Property From Damage</b>	<b>Intent to Cure Default</b>
<b>Chapter 11 Small Business Balance Sheet</b>	<b>Chapter 11 Voluntary Petition</b>
<b>Chapter 11 Small Business Cash Flow Statement</b>	<b>Chapter 11 Voluntary Petition</b>
<b>Chapter 11 Small Business Statement of Operations</b>	<b>Chapter 11 Voluntary Petition</b>
<b>Chapter 11 Small Business Statement of Monthly Income</b>	<b>Chapter 11 Voluntary Petition</b>
<b>Chapter 13 Statement of Monthly Income</b>	<b>Chapter 13 Voluntary Petition</b>
<b>Chapter 7 Means Test</b>	<b>Chapter 7 Voluntary Petition</b>
Cover Sheet	Voluntary Petition in BK cases Complaint in AP cases
Debtor's Continued Meeting of Creditors	Notice of the First Meeting of Creditors
<b>Debtor's Rebuttal of Presumption of Abuse</b>	<b>UST or Clerk's Statement that Presumed Abuse Exists</b>
<b>Debtor's Statement of Good Faith Filing</b>	<b>Voluntary Petition Motion to Extend or Impose Stay, if applicable</b>
Disclosure of Compensation	Link only if amended to the original disclosure of compensation

Discovery Document	Complaint and any order directing filing of the Discovery Document
Document	Application or Motion it relates to, if applicable. Complaint or Voluntary Petition, if applicable. Otherwise, link to the document it directly relates to, if applicable
<b>Employee Income Record</b>	<b>Voluntary Petition</b>
<b>Intent to Cure Default</b>	<b>Voluntary Petition</b>
Joinder	Application or Motion the party wishes to join in. Complaint or Voluntary Petition, if wish to join into the entire proceeding or case.
Law Student Appearance	Link to the document that is being heard at the hearing which the law student will be participating in
Notice of Intent to Request Transcript Redaction	Transcript
<b>Notice of Tax Return Compliance</b>	<b>Motion Dismiss Case - Report of Tax Return Not Provided - 521(e)</b>
Notice to Creditors (Chapter 9)	Document that the notice is being given on
Opposition Brief/Memorandum	Application or Motion that is being opposed
Pre Trial Statement	Complaint and any order directing filing of the Pre Trial Statement
<b>Presumption of Undue Hardship</b>	<b>Motion for Reaffirmation or</b>

**re: Reaffirmation Agreement**

**Reaffirmation Agreement**

Publication Certificate of Service

Document that was published

Reaffirmation Agreement

Motion for Reaffirmation, if filed

Reaffirmation Agreement Cover Sheet

Motion for Reaffirmation and/or Reaffirmation Agreement

**Reaffirmation Disclosure Statement**

**Motion for Reaffirmation or Reaffirmation Agreement**

Satisfaction of Judgment

Judgment, if in our system

Schedules

Voluntary Petition

Schedules/Statement of Financial Affairs

Voluntary Petition

Social Security Number

Voluntary Petition

**Statement Concerning No Employee Income Record**

**Voluntary Petition**

**Statement In Support Of Reaffirmation Agreement**

**Motion for Reaffirmation or Reaffirmation Agreement**

Statement of Compliance with Credit Counseling Requirement

Voluntary Petition; or, the Credit Counseling Certificate if filed separately from the Voluntary Petition

Statement of Financial Affairs

Voluntary Petition

Statement of Intent

If amended, link to the initial statement of intent. Otherwise, do not link.

**Statement Re: Failure to Comply - Request for Copy of Debtor's Tax  
Tax Returns Information**

Status Report	Application or Motion, if applicable. Complaint or Voluntary Petition, if applicable. Any order that directs the filing of the Status Report, if applicable
Stipulation (No Order Requested)	Document that prompted the filing of the stipulation, if applicable
Support Brief/Memorandum	Application or Motion that is being supported
Support Document	Application or Motion that is being supplemented
Transcript Redaction Request	Transcript
UST Declination Statement Pursuant to Section 704(b)(2)	Previously filed Statement of Presumption of Abuse
Verification of Confirmable Plan	The plan it refers to
Witness List and Exhibits	Complaint, Application or Motion being heard at the hearing/trial. Any order that directs filing of a Witness List and Exhibits

**Motion Category:**

**Pick List Option**

Abandon

Abstain

**Link To**

If amended, link this motion to the original motion

If amended, link this motion to the original motion

Adequate Protection	If amended, link this motion to the original motion
Amend	Document being amended
Appear Pro Hac Vice	Complaint, Application or Motion being heard at the hearing/trial
Appear Telephonically	Compliant, Application or Motion being heard at the hearing/trial
Appoint Trustee	If amended, link this motion to the original motion
Appoint Examiner	If amended, link this motion to the original motion
Approve	Link to what you want approved
Assume	If amended, link this motion to the original motion
Avoid Lien	If amended, link this motion to the original motion
Borrow	If amended, link this motion to the original motion
Certificate and Motion to Determine Notice	Link to the Plan and any Objections To Confirmation of the Plan.
Certification to Court of Appeals	Notice of Appeal
Change of Venue	If amended, link this motion to the original motion
Chapter 11 Initial Motion	If amended, link this motion to the original motion

Chapter 13 Fees and Expenses and Notice	Confirmed Chapter 13 Plan and the Disclosure of Compensation
Clerk's Entry of Default	Document that was defaulted on, most times an order
Compel	If amended, link this motion to the original motion
Compromise Controversy	If amended, link this motion to the original motion
Condition Use of Collateral	If amended, link this motion to the original motion
Continuation of Utility Service Under 366(b)	If amended, link this motion to the original motion
Confirm Amended Plan (12)	Plan that you want confirmed
Confirm Amended Plan (13)	Plan that you want confirmed and Disclosure of Compensation
Confirm Plan (12)	Original Plan
Confirm Plan (13)	Original Plan and Disclosure of Compensation
Contempt	If amended, link this motion to the original motion
Continue/Reschedule Hearing	Application or Motion that is being heard at the hearing. Voluntary Petition, if the status of the case is what is being considered at the hearing
Continue/Reschedule Trial	Complaint

Convert Case (all chapters)	If amended, link this motion to the original motion
Dismiss Adversary Proceeding	If amended, link this motion to the original motion
Dismiss Case	If amended, link this motion to the original motion
Dismiss/Withdraw Document	Document you wish to have dismissed/withdrawn. If you wish to have an Objection or Response to a Motion withdrawn, link to the motion as well as the objection or response.
Employ	If amended, link this motion to the original motion
Employ and Approve Retainer	If amended, link this motion to the original motion
Employ and Sell	If amended, link this motion to the original motion
Employ, Sell & Compensate	If amended, link this motion to the original motion
Enforce	Document you wish to have enforced (usually an order or judgment)
Entry of Order	Application or Motion you wish to have an order entered for, if applicable
Expedite Hearing	Application or Motion that will be heard at the hearing
<b>Expunge Document or Information</b>	<b>Document or document that contains the information you want expunged</b>

Extend Time	Document that specifies the time (i.e. a Deficiency Notice), if applicable If amended, link this motion to the original motion
Extend Time (Adversary)	Document that specifies the time (i.e. a Deficiency Notice), if applicable If amended, link this motion to the original motion
Extend Time to File Answer to Complaint	Complaint
Extend Time to File Answer to Intervenor Complaint	Intervenor Complaint
Extension of Time Re: Transcript	Transcript
Leave to Appeal	Judgment or Order you wish to appeal
Leave to File	Document the filing will be related to, if applicable
Limit Notice	Application or Motion you wish to limit notice on
Modify Confirmed Plan	Plan that was confirmed and the Modified Plan
More Definite Statement	Document that you need a more definite statement on, usually an application, motion, final order or the complaint
Objection to Claim	If amended, link this motion to the original motion

Objection to Exemption	If amended, link this motion to the original motion
Pay Wages To Trustee	Optional linkage to a related document
Quash	Document that you want quashed (i.e. a subpoena or a summons)
Reaffirmation	Reaffirmation Agreement, if filed before and separate from the motion If amended, link this motion to the original motion
Reconsider	Order you want reconsidered ( <i>Do not use this event if you want an order dismissing the case reconsidered; instead, docket Motion to Reinstate Case.</i> )
Redeem	If amended, link this motion to the original motion
Reinstate	<i>This event is only to be used if the case is dismissed but NOT closed; If the case is already closed, docket Motion to Reopen Case for the appropriate chapter.</i> If amended, link this motion to the original motion
Release Employer From Paying Wages to Trustee	Order granting the Motion to Pay Wages to Trustee
Release Funds	Intent to Cure Default
Relief From Stay (Amended)	Motion for Relief from Stay that is being amended

Remand	Document that you wish to have remanded to State Court (i.e. an application, motion or complaint)
Reject	If amended, link this motion to the original motion
Removal of Professional or Trustee	If amended, link this motion to the original motion
Reopen Case (all chapters)	If amended, link this motion to the original motion
Reopen Adversary Proceeding	If amended, link this motion to the original motion
Sanctions or Damages	If amended, link this motion to the original motion
Seal/Restrict Public Access	Document that you wish to have sealed/restricted from public access <i>(NOTE: The document to be placed under seal or restricted from public access must be docketed before the motion is filed. Ability to view the document will be restricted to court staff only)</i>
Sell	If amended, link this motion to the original motion
Set Hearing	Application or Motion that is being heard at the hearing. Voluntary Petition, if the status of the case is being considered

Shorten Time	Application or Motion you wish to have noticing time shortened on
Stay	Order or Judgment you wish to have stayed If amended, link this motion to the original motion <i>(This event is to be used when you want to have an order or judgment stayed. To have a case or proceeding stayed, use the event Motion to Hold Case in Abeyance.)</i>
Stipulation	Document the stipulation relates to, if applicable
Stipulation (Motion to Approve)	Stipulation filed separately
Stipulation (Motion to Approve) and Stipulation	Document the stipulation relates to, if Applicable
Stipulation (To Relief From Stay)	Motion for Relief From Stay, if applicable
Strike	Document you wish to have stricken
Transfer Adversary	If amended, link this motion to the original motion
Transfer Case	If amended, link this motion to the original motion
Turnover (Motion for)	If amended, link this motion to the original motion
Use Case Collateral	If amended, link this motion to the original motion

Vacate	Document you wish to have vacated
Vacate and Reschedule Hearing	Application or Motion that is being heard at the hearing
Vacate Discharge	Order of Discharge
Vacate Hearing	Application or Motion that is being heard at the hearing
Waive Appearance	Application or Motion that is being heard at the hearing
Withdrawal of Reference	Complaint, Application or Motion you wish to have withdrawn to District Court If amended, link this motion to the original motion

**Notice Category:**

**Pick List Option**

3015 Notice

4001-1.1 Notice

9013-1.1 Notice

Dismiss Defendant Pursuant to FRBP 7014

Notice of Default

**Link To**

Depending on the option selected at the drop down menu, linkage may be to the plan, 341 Meeting Notice, an order setting the confirmation hearing or a Notice of Continued Meeting of Creditors

Motion the notice refers to

Motion the notice refers to

Complaint or Amended Complaint

Document that was defaulted on

	(usually an order or judgment)
Notices of Dismissal of Adversary Proceeding	Complaint
Notice of Hearing and Right to Object (Chapter 12)	Chapter 12 Plan and Motion to Confirm
<b>Notice of Hearing on Motion to Dismiss or Motion to Convert</b>	<b>Motion to Dismiss or Motion to Convert (whichever is appropriate)</b>
Notice of Intent to Request Redaction	Notice to Parties regarding Redaction Procedures (Hint: This is a Court event)
Notice of Rescission of Reaffirmation Agreement	Reaffirmation Agreement
Notice of Transcript Request	Motion or Document the hearing was held on
Notice of Withdrawal of Attorney	Motion to Withdraw As Attorney as well as any other application or motion the attorney is involved in, if applicable.
Notice of Withdrawal of Document	Document being withdrawn. If this notice is to withdraw an objection or application, ensure that this notice is linked to the application or motion as well as the objection or response
XNotice	Document the notice is about

**Plan Category:**

**Pick List Option**

Amended Plans

**Link To**

All previously filed plans

Amended Disclosure Statement

All previously filed disclosure statements

Modified Plan

Plan that was confirmed

**Trustee Category:**

**Pick List Option**

**Link To**

Statement of Non-Compliance

Motion to Dismiss Case

Statement to Cure Deficiency

Motion to Dismiss Case

Trustee's Continued Meeting  
of Creditors Chapter 13

Notice of the First Meeting of  
Creditors

Trustee's Continued Meeting of  
Creditors Chapter 7, 11, 12

Notice of the First Meeting of  
Creditors

*NOTE: There is no linkage ability for the Chapter 7 Trustee's batch event continuing the 341 Meeting which was continued at the First Meeting itself.*

US Trustee's Statement re:  
Disclosure Statement

Disclosure Statement

Updated 1/14/2010