

Detailed Analysis of CM Version 3.1 Changes and Matters Filed By E-Filers That Are Reported

Related to Bankruptcy and Adversary case opening:

Please refer to the separate attachment 'V3.1 Changes for E-filers - Powerpoint' for a brief overview of what is new and being reported.

In bankruptcy cases, the Summary of Schedule screen will also appear if any of the following miscellaneous events are filed separately:

- Schedules
- Schedules/Statement of Financial Affairs
- Amended Schedules

If you do not need to update the Summary of Schedule screen, you may simply click 'Next'.

In addition, a new miscellaneous event 'Non-Dischargeable Debt' has been created. You may use this new event to update the non-dischargeable debt amount for your client.

Please review the second slide on page 8 for new adversary proceeding nature of suit codes. Up to 5 may be selected when opening an adversary proceeding electronically.

Related to Adversaries:

Answer to Complaint

No modification to event. First answer filed for a defendant will be captured.

Certifying a Class Action Suit (Motion)

New motion event. The order and order action will be captured when the order enters on the motion.

Crossclaim

No modification to event. Filed date of crossclaim will be captured.

Related to Appeals:

Certification of Direct Appeal

Event has been modified. E-filer is required to answer 'Yes' or 'No' to the question 'Is This a Joint Certification?' by selecting the correct response from a drop down menu that displays during the docketing of the event. The e-filer's response will be captured.

Certification to Court of Appeals (Motion)

New motion event. Filed date of the motion will be captured.

Election

Event has been modified. E-filer is required to select whether it is the appellant, appellee or both who is requesting the election as well as which court being elected to (Court of Appeals, BAP or District). Information that will be captured include filed date of election, party filer role type, whether the appellant, appellee or both are requesting the election and the court being elected to.

Leave to Appeal (Motion)

No modification to event. Filed date of the motion will be captured.

Notice of Appeal

No modification to event. Filed date of the notice will be captured.

Miscellaneous Category Events:

Answer to Involuntary Petition

No modification to event. Filed date and party filer role type of the answer will be captured.

Intent to Cure Default

Event has been modified. E-filer is required to enter the amount of rent to be deposited. The filed date and rent amount will be captured.

Objection

Modified event. E-filer is required to select 'Yes' or 'No' from a drop down menu in response to the question 'Is This An Objection to Professional Fees'. Filed date of an objection to professional fees is captured if 'Yes' was selected.

Objection to Confirmation of Plan

No modification to event. Filed date and party filer role type of objection

will be captured.

Reaffirmation Agreement

Modified event. E-filer is required to select an option that will determine whether or not the debtor is to be consider pro se from a drop down menu.

The drop down menu options are:

- Debtor is not represented by counsel
- Debtor is represented by counsel but an attorney affidavit is not attached
- Debtor is represented by counsel and an attorney affidavit is attached

Filed date of agreement is captured. If debtor is to be considered pro se, that is also captured.

Motion Category Events (not listed elsewhere in this document):

Abandon

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Abandon (Fee Required)

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Abandon (Filed by Trustee)

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Abstain

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Adequate Protection

No modification to event. If amended, e-filer is to link this motion to the

original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Appoint Trustee

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters. Trustee code is also captured in a chapter 9 or 11 case if the motion is granted.

Appoint Examiner

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Assume

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Avoid Lien

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Borrow

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Change of Venue

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Chapter 11 First Day Motion

New event to be used for the following types of motions:

- Pay Employees
- Bonus or Retention Plans

- Critical Vendors
- Retain Cash Management Systems
- Establish Investment Guidelines

If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Compromise Controversy

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Condition Use of Collateral

New event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Continuation of Utility Service Under Section 366b

New event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Contempt

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date of motion, order and order action are captured when the order enters.

Convert Case (all chapters)

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order, order action and new chapter are captured when the order enters.

Determine Value of Property (Trustee Filed)

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action and how property was valued are captured when the order enters.

Dismiss Adversary Proceeding

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Dismiss Case

Modified event. E-filer is required to select the reason for the dismissal from a drop down menu. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Dismiss for Failure to Make Plan Payments (Chapter 13 Trustee Motion Batch Event)

Modified existing event and created new event. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Dismiss for Other Reasons (Chapter 13 Trustee Motion Batch Event)

Modified existing event and created new event. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Employ

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Employ & Approve Retainer

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Employ and Sell

Modified event. E-filer is required to select the condition of the sale from a drop down menu. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters unless 'Other' was chosen when e-filing the motion.

Employ, Sell & Compensate

Modified event. E-filer is required to select the condition of the sale from a drop down menu. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters unless 'Other' was chosen when e-filing the motion.

Extend Time

Modified event. E-filer is required to select the reason for the extension from a drop down menu. If amended, e-filer is to link this motion to the original motion. Filed date of motion, order and order action are captured when the order enters.

Extend Time (Adversary)

Modified event. E-filer is required to select the reason for the extension from a drop down menu. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters unless 'Other' was chosen when e-filing the motion.

Judgment and Dismiss Case (Chapter 12)

Modified event. E-filer is required to select the reason for the dismissal from a drop down menu. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters unless 'Other' was chosen when e-filing the motion.

Leave to File Claim After Claims Bar Date/Amended Claim

New event. E-filer is required to select whether this is a Motion for Leave to File a Claim or Amended Claim from a drop down list. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Limit Exclusivity Period

New event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Objection to Claim

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Objection to Exemption

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Pay Filing Fee in Installments

No modification to event. Filed dates of the application and order and the order action are captured at the time the order enters. The payment code for 'Installments' is captured if the application is granted.

Reaffirmation

Modified event. E-filer is required to select an option that will determine whether or not the debtor is to be considered pro se from a drop down menu. The drop down menu options are:

- Debtor is not represented by counsel
- Debtor is represented by counsel but an attorney affidavit is not attached
- Debtor is represented by counsel and an attorney affidavit is attached

If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters. If debtor is to be considered pro se, that is also captured.

Redeem

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Reinstate Case

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and

order action are captured when the order enters.

Reject

Modified event. E-filer is required to select the what is being rejected from a drop down menu. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Relief from Co-Debtor Stay and 401 Notice

No modification to event. Filed date and party filer role type of motion, setting of the Relief Hearing, order, order action and termination of the Relief Hearing are captured when the order enters.

Relief from Stay (Amended)

No modification to event. E-filer is to link this motion to the original motion. Filed date and party filer role type of motion, setting of the Relief Hearing, order, order action and termination of the Relief Hearing are captured when the order enters.

Relief from Stay and 401 Notice

No modification to event. Filed date and party filer role type of motion, setting of the Relief Hearing, order, order action and termination of the Relief Hearing are captured when the order enters.

Removal of Professional or Trustee

New event. E-filer is required to select whether a professional or the trustee is to be removed from a drop down list. If amended, e-filer is to link this motion to the original motion. Filed date of motion, order and order action are captured when the order enters.

Reopen Case (all chapters) and Adversaries

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Sanctions or Damages (the 'Sanction' event has been renamed)

Modified event. E-filer is required to select the reason sanctions or damages are being asked for from a drop down menu. If amended, e-filer is

to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters unless 'Other' was selected when e-filing the motion. Any amount awarded for Creditor Misconduct or Debtor's Attorney Misconduct will also be captured.

Sell

Modified event. E-filer is required to select the condition of the sale from a drop down menu. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters unless 'Other' was chosen when the motion was e-filed.

Stay

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Transfer Adversary

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Transfer Case

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Turnover (Motion for)

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Turnover (Motion for) and Notice (Chapter 7 Trustee Only)

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Use Cash Collateral

No modification to event. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order enters.

Waiver of Chapter 7 Filing Fee (In Forma Pauperis)

No modification to event. Filed dates of the application and order and the order action are captured at the time the order enters. The payment code for 'Fee Waived' is captured if the application is granted.

Withdrawal of Reference

Modified event. E-filer is required to select 'Yes' or 'No' from a drop down menu in response to the question 'Is A Jury Trial Being Requested?'. If amended, e-filer is to link this motion to the original motion. Filed date and party filer role type of motion, order and order action are captured when the order. If the response was 'Yes', the fact that a jury trial was requested is also captured.

Notice Category Events:

Debtor's Notice or Motion of Voluntary Conversion (all chapters)

No modification to events. Filed date of the motion/notice and the new chapter will be captured.

Notice Appointing Trustee

No modification to event. Trustee code is captured in a chapter 9 or 11 case.

Notice of Assignment/Transfer of Claim

Modified event. E-filer must select 'With Waiver' or 'Without Waiver' from a drop down menu. This event is not captured.

Plan Category Events:

Amended Plan (all chapters)

New event. Filed date and party filer role type of amended plan is captured.

Modified Plan (all chapters)

No modification to event. Filed date and party filer role type of modified plan is captured.

Plan (all chapters)

Modified event to remove the ability to select a prefix at docket text. Filed date and party filer role type of plan is captured.

Trustee Category Events:

Abandon (6007(a) Notice)

No modification to event. Filed date and party filer role type of notice is captured.

Appointment of Creditor' Committee

No modification to event. Filed date of appointment is captured.

Notice of Possible Dividends

No modification to event. Filed date of notice and asset designation is captured.

Trustee Batch Category Events:

No Asset Report

No modification to event. Filed date of report and no asset designation is captured.

US Trustee User Group Events:

Minimal Asset Report

No modification to event. Filed date of report and no asset designation is captured.

Events that have been deactivated:

Extend the Exclusivity Period (Motion) *{use the motion event 'Extend Time'}*

Miscellaneous Relief (Motion)*

*Please call the ECF Help Desk if you have questions about the correct event to use in place of this event.