

Document Linkage For E-Filers

The following listing of document linkages reflect what the Court has determined will best create an electronic 'packet' for the Judges, Chambers Staff and Case Managers to use in administration of cases. Electronic Filers may choose to link their document to other pleadings in addition to those listed below. Only those documents that allow linkage are listed here. In some cases, linkage is optional because the document may or may not have been filed. If a document indicated below is in the 'Link To' column exists, link to it.

NOTE: Only those documents that allow for linkage are listed here. Documents that do not require or allow for linkage are not listed here. **New Event linkages under the new Bankruptcy Reform Act are in bold, red letters.**

Appeal Category:

Pick List Option

Link To

Appeal Supplement

Notice of Appeal

Appellee Designation and Statement
of Issues

Notice of Appeal

Certification of Direct Appeal

Petition Requesting Direct Appeal

Cross Appeal

Notice of Appeal

Election

Notice of Appeal

Notice of Appeal

Order being appealed

Petition Requesting Direct Appeal

Notice of Appeal

Statement of Issues on Appeal

Notice of Appeal

Complaint Category:

Pick List Option

Link To

Amended Complaint

Complaint

Counterclaim Complaint

Crossclaim Complaint

Third Party Complaint Complaint

Miscellaneous Category:

Pick List Option

26(a) Disclosure

7026(f)

Affidavit

Amended Answer to Complaint

Amended Creditor Matrix

Amended Schedules

Amended Voluntary Petition

Answer to Amended Complaint

Link To

Complaint and any order directing filing of the 26(a) Disclosure

Complaint and any order directing filing of the 7026(f) Report

Application or Motion filed with the Affidavit.

The complaint

Amended Schedule, if filed as part of the 3 Step process for amended schedules.

Voluntary Petition, if filed to add creditor's agents to the matrix, and amended schedules are not required to be filed,

Voluntary Petition or Schedules (depending on whether the initial schedules were uploaded as part of the petition or docketed as a separate event.

Voluntary Petition

Complaint

Answer to Ancillary Petition	Ancillary Petition
Answer to Counterclaim	Counterclaim
Answer to Crossclaim	Crossclaim
Answer to Third Party Complaint	Third Party Complaint
Answer to Writ	Writ
Certificate of Budget and Credit Counseling Course	Voluntary Petition
Certificate of Contested Matter	Application or Motion it relates to and objections/responses
Certificate of Non-Contested Matter	Application or Motion it relates to
Certificate of Receipt of Debtor's Tax Information By Requestor	Request for Copy of Debtor's Tax Information
Certificate of Service	All documents the Certificate of Service indicates were served
Certificate of Service Re: Debtor's Tax Information to Requestor	Request for Copy of Debtor's Tax Information
Certificate of Service Re: Notice of the First Meeting of Creditors	Notice of the First Meeting of Creditors
Certificate Re: Chapter 13 Plan Objections	Link to the Plan and any Objections To Confirmation of the Plan. Link to the Motion to Confirm if one has been filed
Certification of Cure of Entire Residential Judgment	Intent to Cure Default

Certificate of Debtor's Attorney Re: Reaffirmation Agreement	Motion for Reaffirmation or Reaffirmation Agreement
Certification of Protection of Property From Damage	Intent to Cure Default
Chapter 11 Small Business Balance Sheet	Chapter 11 Voluntary Petition
Chapter 11 Small Business Cash Flow Statement	Chapter 11 Voluntary Petition
Chapter 11 Small Business Statement of Operations	Chapter 11 Voluntary Petition
Chapter 11 Small Business Statement of Monthly Income	Chapter 11 Voluntary Petition
Chapter 13 Statement of Monthly Income	Chapter 13 Voluntary Petition
Chapter 7 Means Test	Chapter 7 Voluntary Petition
Cover Sheet	Voluntary Petition in BK cases Complaint in AP cases
Debtor's Continued Meeting of Creditors	Notice of the First Meeting of Creditors
Debtor's Rebuttal of Presumption of Abuse	UST or Clerk's Statement that Presumed Abuse Exists
Debtor's Statement of Good Faith Filing	Voluntary Petition Motion to Extend or Impose Stay, if applicable
Disclaimer of Interest	Complain

Disclosure of Compensation	Link only if amended to the original disclosure of compensation
Discovery Document	Complaint and any order directing filing of the Discovery Document
Document	Application or Motion it relates to, if applicable. Complaint or Voluntary Petition, if applicable. Otherwise, link to the document it directly relates to, if applicable
Employee Income Record	Voluntary Petition
Intent to Cure Default	Voluntary Petition
Joinder	Application or Motion the party wishes to join in. Complaint or Voluntary Petition, if wish to join into the entire proceeding or case.
Law Student Appearance	Link to the document that is being heard at the hearing which the law student will be participating in
Notice of Tax Return Compliance	Report of Tax Return Not Provided - 521(e)
Notice to Creditors (Chapter 9)	Document that the notice is being given on
Objection	Application, Motion or pleading that is being objected to
Objection to Confirmation of Plan	Motion to Confirm and/or the Plan that are being objected to
Opposition Brief/Memorandum	Application or Motion that is being

	opposed
Pre Trial Statement	Complaint and any order directing filing of the Pre Trial Statement
Presumption of Undue Hardship re: Reaffirmation Agreement	Motion for Reaffirmation or Reaffirmation Agreement
Publication Certificate of Service	Document that was published
Reaffirmation Agreement	Motion for Reaffirmation, if filed
Reaffirmation Disclosure Statement	Motion for Reaffirmation or Reaffirmation Agreement
Reply to Response to Motion to Withdraw the Reference	Motion to Withdraw Reference and Response to Motion to Withdraw the Reference
Report of Tax Return Not Provided - 521(f)	Order that directs the debtor to serve tax documents on the trustee
Response	Application or Motion that is being responded to
Response to Motion to Withdraw the Reference	Motion to Withdraw the Reference
Response to Rules Compliance Order	Application or Motion that caused the order re: compliance with rules to be issued as well as the Order Re: Compliance With Rules
Response to Show Cause Order	Application, Motion, Complaint or Voluntary Petition that caused the show cause order to be issued as well as the Show Cause Order

Satisfaction of Judgment	Judgment, if in our system
Schedules	Voluntary Petition
Schedules/Statement of Financial Affairs	Voluntary Petition
Statement Concerning No Employee Income Record	Voluntary Petition
Statement In Support Of Reaffirmation Agreement	Motion for Reaffirmation or Reaffirmation Agreement
Statement of Compliance with Credit Counseling Requirement	Voluntary Petition; or, the Credit Counseling Certificate if filed separately from the Voluntary Petition
Statement of Financial Affairs	Voluntary Petition
Statement of Intent	If amended, link to the initial statement of intent. Otherwise, do not link.
Statement Re: Failure to Comply - Tax Returns	Request for Copy of Debtor's Tax Information
Status Report	Application or Motion, if applicable. Complaint or Voluntary Petition, if applicable. Any order that directs the filing of the Status Report, if applicable
Stipulation (No Order Requested)	Document that prompted the filing of the stipulation, if applicable
Support Brief/Memorandum	Application or Motion that is being supported

Support Document	Application or Motion that is being supplemented
UST Declination Statement Pursuant to Section 704(b)(2)	Previously filed Statement of Presumption of Abuse
Verification of Confirmable Plan	The plan it refers to
Witness List and Exhibits	Complaint, Application or Motion being heard at the hearing/trial. Any order that directs filing of a Witness List and Exhibits

Motion Category:

<u>Pick List Option</u> Amend	<u>Link To</u> Document being amended
Appear Pro Hac Vice	Complaint, Application or Motion being heard at the hearing/trial
Appear Telephonically	Compliant, Application or Motion being heard at the hearing/trial
Approve	Link to what you want approved
Chapter 13 Fees and Expenses and Notice	Confirmed Chapter 13 Plan and the Disclosure of Compensation
Clerk's Entry of Default	Document that was defaulted on, most times an order
Confirm Amended Plan (12)	Plan that you want confirmed
Confirm Amended Plan (13)	Plan that you want confirmed
Confirm Plan (12)	Original Plan

Confirm Plan (13)	Original Plan and Disclosure of Compensation
Continue/Reschedule Hearing	Application or Motion that is being heard at the hearing. Voluntary Petition, if the status of the case is what is being considered at the hearing
Continue/Reschedule Trial	Complaint
Dismiss/Withdraw Document	Document you wish to have dismissed/withdrawn. If you wish to have an Objection or Response to a Motion withdrawn, link to the motion as well as the objection or response.
Enforce	Document you wish to have enforced (usually an order or judgment)
Entry of Order	Application or Motion you wish to have an order entered for, if applicable
Expedite Hearing	Application or Motion that will be heard at the hearing
Expunge Document or Information	Document or document that contains the information you want expunged
Extend Time	Document that specifies the time (i.e. a Deficiency Notice), if applicable
Extend Time (Adversary)	Document that specifies the time (i.e. a Deficiency Notice), if applicable
Extend Time to File Answer to Complaint	Complaint

Extend Time to File Answer to Intervenor Complaint	Intervenor Complaint
Leave to Appeal	Judgment or Order you wish to appeal
Leave to File	Document the filing will be related to, if applicable
Limit Notice	Application or Motion you wish to limit notice on
Modify Confirmed Plan	Plan that was confirmed and the Modified Plan
More Definite Statement	Document that you need a more definite statement on, usually an application, motion, final order or the complaint
Pay Wages To Trustee	Optional linkage to a related document
Quash	Document that you want quashed (i.e. a subpoena or a summons)
Reaffirmation	Reaffirmation Agreement, if filed before and separate from the motion
Reconsider	Order you want reconsidered (<i>Do not use this event if you want an order dismissing the case reconsidered; instead, docket Motion to Reinstate Case.</i>)
Reinstate	<i>This event is only to be used if the case is dismissed but NOT closed; If the case is already closed, docket Motion to Reopen Case for the</i>

appropriate chapter.

Release Employer From Paying Wages to Trustee

Order granting the Motion to Pay Wages to Trustee

Release Funds

Intent to Cure Default

Relief From Stay (Amended)

Motion for Relief from Stay that is being amended

Remand

Document that you wish to have remanded to State Court (i.e. an application, motion or complaint)

Seal/Restrict Public Access

Document that you wish to have sealed/restricted from public access *(NOTE: The document to be placed under seal or restricted from public access must be docketed before the motion is filed. Ability to view the document will be restricted to court staff only)*

Set Hearing

Application or Motion that is being heard at the hearing. Voluntary Petition, if the status of the case is being considered

Shorten Time

Application or Motion you wish to have noticing time shortened on

Stay

Order or Judgment you wish to have stayed *(This event is to be used when you want to have an order or judgment stayed. To have a case or proceeding stayed, use the event Motion to Hold Case in Abeyance.)*

Stipulation	Document the stipulation relates to, if applicable
Stipulation (Motion to Approve)	Stipulation filed separately
Stipulation (Motion to Approve) and Stipulation	Document the stipulation relates to, if Applicable
Stipulation (To Relief From Stay)	Motion for Relief From Stay, if applicable
Strike	Document you wish to have stricken
Vacate	Document you wish to have vacated
Vacate and Reschedule Hearing	Application or Motion that is being heard at the hearing
Vacate Discharge	Order of Discharge
Vacate Hearing	Application or Motion that is being heard at the hearing
Waive Appearance	Application or Motion that is being heard at the hearing
Withdrawal of Reference	Complaint, Application or Motion you wish to have withdrawn to District Court

Notice Category:

Pick List Option

BR 4001 Notice

Notice

Notice (202)

Link To

Motion the notice refers to

Document the notice is about

Application or Motion the notice refers to *(Do not use this 202 Notice*

event to file an Application for Chapter 13 Fees and Expenses. Instead, use the combined event 'Application for Chapter 13 Fees and Expenses and Notice')

Notice (401)	Motion For Relief From Stay(<i>amended 401 Notices only</i>) Motion to Extend the Automatic Stay Motion to Impose the Automatic Stay
Notice of Default	Document that was defaulted on (usually an order or judgment)
Notices of Dismissal of Adversary Proceeding	Complaint
Notice of Filing of Chapter 13 Plan	Chapter 13 Plan
Notice of Filing of Chapter 13 Plan with Certificate of Service	Chapter 13 Plan
Notice of Hearing and Right to Object (Chapter 12)	Chapter 12 Plan and Motion to Confirm
Notice of Rescission of Reaffirmation Agreement	Reaffirmation Agreement
Notice of Withdrawal of Attorney	Motion to Withdraw As Attorney as well as any other application or motion the attorney is involved in, if applicable.
Notice of Withdrawal of Document	Document being withdrawn. If this notice is to withdraw an objection or application, ensure that this notice is linked to the application or motion as well as the objection or response

Plan Category:

Pick List Option

Amended Plans

Amended Disclosure Statement

Modified Plan

Link To

All previously filed plans

All previously filed disclosure statements

Plan that was confirmed

Trustee Category:

Pick List Option

Statement of Non-Compliance

Statement to Cure Deficiency

Trustee's Continued Meeting of Creditors Chapter 13

Trustee's Continued Meeting of Creditors Chapter 7, 11, 12

Link To

Motion to Dismiss Case

Motion to Dismiss Case

Notice of the First Meeting of Creditors

Notice of the First Meeting of Creditors

NOTE: There is not linkage ability for the Chapter 7 Trustee's batch event continuing the 341 Meeting which was continued at the First Meeting itself.

US Trustee's Statement re:
Disclosure Statement

Disclosure Statement

Updated 6/14/2006