

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF COLORADO

In re: )  
)  
) Bankruptcy Case No. @-@ EEB  
) Chapter 11  
)  
)  
Debtor. )

---

**ORDER CONFIRMING @ PLAN OF REORGANIZATION**

---

The @ Plan of Reorganization (“Plan”) under Chapter 11 of the Bankruptcy Code having been filed by the Debtor on @ @, 200@, and transmitted to creditors and parties in interest and @there being no objections to confirmation of the Plan/objections to confirmation of the Plan filed by @, which objections were resolved by stipulation and withdrawn (or) which objections were considered by the Court and overruled(pick appropriate language), and

It having been determined after hearing on notice that:

- (a) The Plan has been accepted in writing by the creditors and interest holders whose acceptance is required by law; and alternatively that the standards for confirmation under 11 U.S.C. § 1129(b) have been met
- (b) The proponent of the Plan complies with the applicable provisions of the Code; and
- (c) The provisions of Chapter 11 of the Code have been complied with; that the Plan has been proposed in good faith and not by any means forbidden by law; and
- (d) Each holder of a claim or interest has accepted the Plan or will receive or retain under the Plan property of a value, as of the effective date of the Plan, that is not less than the amount that such holder would receive or retain if the Debtor was liquidated under Chapter 7 of the code on such date; and
- (e) The Debtor has disclosed the identity and affiliations of any individuals proposed to serve, after confirmation of the Plan, as owners of the Debtor and their continuance as owners is consistent with the interests of creditors, and with public policy; and
- (f) All payments made or promised by the Debtor or by a person acquiring property under the Plan or by any other person for services or for costs and expenses in, or in connection with, the Plan and incident to the case, have been fully disclosed to the Court and are reasonable or, if to be fixed after confirmation of the Plan, will be subject to the approval of the Court; and

(g) Confirmation of the Plan is not likely to be followed by the need for further financial reorganization of the Debtor or any successor to the Debtor under the Plan; and

(h) The standards for confirmation of the Plan of Reorganization have been met under 11 U.S.C. §1129.

IT IS ORDERED THAT the @ Plan of Reorganization filed by the Debtor herein is confirmed pursuant to 11 U.S.C. §1129(a) and (b). The terms of the @ Plan of Reorganization are hereby approved and made an Order of the Court. All creditors and parties in interest are hereby bound by the terms of the @ Plan of Reorganization and are enjoined from bringing any action or pursuing any attempts to collect from assets of the Debtor, except as provided by the @ Plan of Reorganization. It is

FURTHER ORDERED that nothing contained in the confirmed Plan or this Order shall be deemed to extend or expand the post-confirmation jurisdiction of this Court beyond the jurisdiction specified by 28 U.S.C. § 157 and 28 U.S.C. § 1334.

Dated this \_\_\_\_ day of @, 200@.

BY THE COURT:

---

Honorable Elizabeth E. Brown  
United States Bankruptcy Judge