

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF COLORADO**  
Bankruptcy Judge Elizabeth E. Brown

In re: )  
)  
@ ) Bankruptcy Case No. @ EEB  
EIN: @ )  
) Chapter 11  
)  
)  
Debtor. )

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**ORDER APPROVING DISCLOSURE STATEMENT  
AND SETTING CONFIRMATION HEARING**

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THIS MATTER comes before the Court for consideration of the adequacy of Debtor's (Plan Proponent) @ Disclosure Statement (Disclosure Statement), in support of its @ Plan of Reorganization (Plan). Adequate notice was given and no objections were made, other than objections which have been withdrawn. The Court

**FINDS** that the Disclosure Statement contains adequate information pursuant to 11 U.S.C. § 1125.

**IT IS THEREFORE ORDERED** that the Disclosure Statement is **APPROVED**.

**IT IS FURTHER ORDERED** that:

1. The Plan Proponent and all parties in interest may now solicit acceptance or rejection of the Plan pursuant to 11 U.S.C. § 1125.
2. On or before @, 200@, (45 days before confirmation hearing) the Plan Proponent shall transmit by mail to all creditors and parties in interest whose votes are to be solicited, the Plan and Disclosure Statement, a copy of this Order and a Ballot for Voting on the Plan. Plan Proponent shall transmit the same documents, excluding the ballot, to the United States Trustee. At least ten (10) days prior to the Confirmation Hearing, the Plan Proponent shall file a certificate of service.
3. Ballots accepting or rejecting the Plan must be submitted by the holders of all claims or interests on or before 5:00 p.m. on @, 200@ (10 days before confirmation hearing) to Plan Proponent(s)' counsel @(name and address of Debtor's counsel).
4. On or before @, 200@, (10 days before confirmation hearing or 25 days after mailing) an original and one copy of any objection to confirmation of the Plan shall be filed with the Court and a copy served on the Plan Proponent's counsel.
5. A hearing for consideration of confirmation of the Plan and such objections (confirmation hearing) is set for @, 200@ at @ @.m. before the undersigned

Judge in the United States Bankruptcy Court for the District of Colorado,  
Courtroom F, U.S. Custom House, 721 19th Street, Denver, Colorado.

6. No later than three days prior to the confirmation hearing:
  - a. the Plan Proponent shall file a Summary Report of the Ballots received reflecting all votes by class, number of claims and amount of claim; and
  - b. if the Plan Proponent proposes to further amend or modify the Plan in response to any objection, at least 24 hours prior to the confirmation hearing the Plan Proponent shall file with the Court and serve on all objecting parties a response which specifically identifies any amendments(s) made in response to an objection. To such response, the Plan Proponent shall attach a red-line copy of the Plan reflecting such amendments.
7. A bar date of @, has previously been set for filing proofs of claims herein.
8. Any motion to convert or dismiss this case made prior to or at the confirmation hearing will be heard at the hearing scheduled above.

**IT IS FURTHER ORDERED** that the hearing on the confirmation of the Plan may be continued from time to time by order made in open court without other written notice to any parties in interest.

Dated this \_\_\_\_ day of @, 200@

**BY THE COURT:**

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Elizabeth E. Brown  
United States Bankruptcy Court