

[Caption as in Bankruptcy Official Form No. 16B]

NOTICE OF ORDER ESTABLISHING PROCEDURES AND BAR DATE FOR FILING MOTIONS FOR ALLOWANCE OF CHAPTER 11 ADMINISTRATIVE EXPENSE CLAIMS

TO ALL CREDITORS AND PARTIES IN INTEREST:

Please take notice that the Bankruptcy Court has entered its Order fixing _____ (the Bar Date) as the last date for filing Motions for Allowance of Administrative Expenses under 11 U.S.C. §503 arising in the above-captioned case prior to *conversion to Chapter 7/confirmation of its Chapter 11 Plan of Reorganization, [* delete inapplicable language] including final applications by professionals for fees and expenses subject to fee applications.

To be deemed properly filed, a Motion for Allowance of Administrative Expense Claims, along with proper L.B.R. 202 Notice, must be filed with the Clerk of the United States Bankruptcy Court for the District of Colorado, United States Customs House, 721 19th Street, Denver, CO 80202-2508 by e-filing, in person or by mail such that they are received no later than **5:00 p.m., Mountain Standard Time on or before _____ (the Bar Date)**. MOTIONS ARE NOT DEEMED FILED UNTIL ACTUALLY RECEIVED BY THE CLERK.

ANY CHAPTER 11 ADMINISTRATIVE EXPENSE CLAIMS FOR WHICH A MOTION FOR ALLOWANCE OF CHAPTER 11 ADMINISTRATIVE EXPENSE AND L.B.R. 202 NOTICE ARE NOT FILED BY 5:00 P.M., MOUNTAIN STANDARD TIME, ON _____ SHALL BE DISALLOWED AND ANY ADMINISTRATIVE CLAIM OF SUCH ENTITY SHALL BE FOREVER BARRED AND SHALL NOT SHARE IN THE ESTATE.

IT SHALL NOT BE SUFFICIENT TO FILE A PROOF OF CLAIM ASSERTING AN ADMINISTRATIVE EXPENSE WITHOUT FILING AN APPROPRIATE MOTION AND LBR 202 NOTICE BY THE DEADLINE.

A copy of the Court's Order may be inspected at the Office of the Clerk at the address listed above.

Dated this ____ day of _____, 200__.

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By: _____

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Counsel to _____.